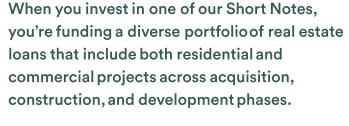
Our Unique Investment Model

One investment diversified into multiple real estate projects

Investors buy into Short Notes

	Interest Rate	Note Term
Short Note VI	7.5%	6 months
Short Note XII	8.0%	12 months
Short Note XXIV	9.0%	24 months



Factors that we take into consideration when adding a project to our Short Note portfolio include: loan to value ratio, maturity date, & borrower record and history with our loan originator.



Short Notes then fund a diverse portfolio of collateral-backed real estate loans including these and many more



Commercial | Acquisition Phase Provo, UT

An approximately 2.885-acre site to be entitled to allow for the construction of a 454-unit, seven-story apartment complex.



Commercial | Acquisition Phase Silverdale, WA

5.78-acre site with plans to demolish part of the existing buildings to build new drive-through retail pads and quickly lease the space.



Residential | Development Phase Midway, UT

Roughly 24.9 acres of farmland will be developed into 143 townhome and cottage-sized lots as well as a few commercial pads.



Residential | Construction Phase Albuquerque, NM

The 1.38-acre parcel of land has a 36-unit apartment building on it. The borrower's intent is to rehab the property to ultimately increase the property's value.



Investors earn monthly fixed income from interest earnings



