


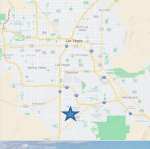

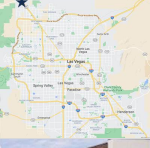








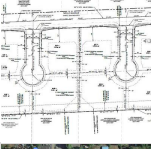





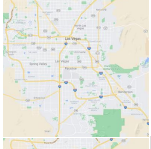



CONNECT INVEST

Short Note Portfolio

Active Projects

	Investment	Location	Property Type	Weight
	Rhino Holdings Aurora, LLC	Illinois	Acquisition	0.36%
	Grays Development Company, Inc.	Colorado	Acquisition/Development	0.57%
	Gilbert Care, LLC	Arizona	Acquisition	0.57%
	Mosaic Seven, LLC	Nevada	Acquisition	2.15%
	Rhino Holdings Silverdale Village, LLC	Washington	Acquisition	1.43%
	Kyle Canyon Next and Last Frontier, LLC	Nevada	Acquisition	0.72%
	Harris53 Apartments, LLC	Utah	Acquisition	1.43%
	Grays Development Company, Inc.	Colorado	Acquisition/Development	2.15%
	Midway Heritage Development, LLC	Utah	Refinance/Development	3.76%
	Rhino Holdings Sallisaw, LLC	Oklahoma	Acquisition	0.57%

	The Eighty-Ten by Bakerson, LLC	New Mexico	Acquisition/Construction	8.92%
	Future Legends, LLC	Colorado	Refinance/Development	1.04%
	Rhino Holdings Rockford, LLC	Illinois	Acquisition	1.04%
	Copper Cart, LLC	Nevada	Construction	7.17%
	Gold Rose Group, LLC	Nevada	Acquisition/Development	7.17%
	Jump Acres, LLC	Montana	Acquisition/Construction	7.17%
	Yuma Care, LLC	Arizona	Acquisition	7.17%
	Westside Land Holdings, LLC	Utah	Refinance/Acquisition	2.15%
	Vanquish Capital, LLC	Arizona	Acquisition	5.02%
	FIG Development, LLC	Arizona	Acquisition	3.58%
	Mr. Brightside, LLC	Nevada	Acquisition/Construction	7.17%
	Harmony Homes Nevada, LLC	Nevada	Development	7.17%



Half Barrel, Inc

Wyoming

Refinance/Acquisition

7.17%

FIG Jackson Crossing, LLC

Utah

Development

7.17%


Green Level West II, LLC

North Carolina

Refinance/Acquisition

7.17%

Completed Projects

	Investment	Location	Property Type	Duration in Months
	Dragonhawk Holdings, LLC	Nevada	Refinance/Acquisition	5

Disclaimer: The material contained herein does not constitute an offer to sell or a solicitation of any offer to purchase these securities, nor shall there be any sale of these securities in any state or other jurisdiction in which such offer, solicitation or sale would be unlawful. Offers for the sale of these securities will only be made to investors, who meet certain suitability standards, pursuant to the Connect Invest II Offering Circular (the "Offering Circular"). Investments in these securities are not suitable for all investors. Investments involve a high degree of risk and should only be considered by investors who can withstand the loss of their entire investment. Prior to purchasing any of these securities, prospective investors should carefully review the Offering Circular, including the "Risk Factors" section, and any supplements thereto. Investors should perform their own investigations before considering an investment in these securities and consult their own legal and tax advisors.

Connect Invest Corp. | 2140 E. Pebble Rd, Ste 150, Las Vegas, NV 89123 | (866) 795-7558